Weekly Market Brief

AIB Treasury Economic Research Unit





AIB's Economic Research Unit would like to take this opportunity to wish all our readers a happy Christmas and a prosperous New Year



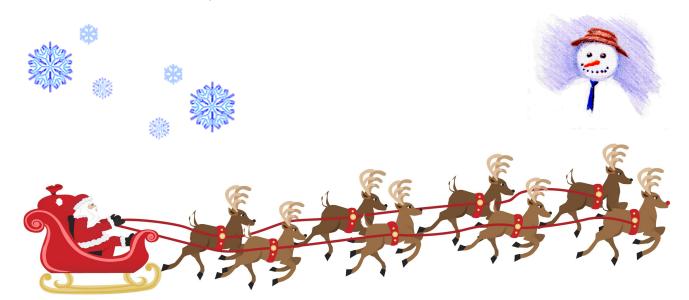
ECONOMIC DIARY*

Monday 27th - Friday 31st December 2021

Date	UI	K & Irish Time (GMT)	Release	Previous	Forecast
Mon 27th	IRL/UK/EU-19:		Market Holiday		
	JPN:	23:30	Jobs/Applicants Ratio (November)	1.15	
	JPN:	23:30	Unemployment Rate (November)	2.7%	
Tues 28th	IRL/UK		Market Holiday		
	US:	14:00	Case-Shiller House Prices (October)	+0.9% (+17.7%)	+1.0% (+18.5%)
Wed 29th	EU-19:	09:00	M3 Annual Money Growth (November)	(+7.7%)	(+7.6%)
Thurs 30th	SPA:	08:00	Flash HICP (December)	+0.2% (+5.5%)	+0.4%(+5.7%)
	US:	13:30	Initial Jobless Claims (w/e 20th December)		
Fri 31st	JPN:		Market Holiday		
	UK:	07:00	Nationwide House Prices (December)	+0.9% (+10.0%)	

- * See overleaf for Economic Diary 3rd—7th January 2022
- Month-on-month changes (year-on-year shown in brackets)
 All forecasts AIB ERU, historical data in the Economic Diary derived from publicly available sources

Forecasts: Reuters and Other Publicly Available Sources, AIB ERU









ECONOMIC DIARY

Monday 3rd - Friday 7th January 2022

AIB Treasury Economic Research

Oliver Mangan Chief Economist

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Daniel Noonan Economist

Date	U	K & Irish Time (GMT)	Release	Previous	Forecast			
Mon 3rd	IRL/UK/EU-19: Market Holiday							
	IRL:	01:01	AIB Manufacturing PMI (December)	59.9				
	EU-19:	09:00	Final Markit Manufacturing PMI (December)	58.0	58.0			
	US:	14:45	Final Markit manufacturing PMI (December)	57.8	57.8			
	US:	15:00	Manufacturing ISM (December)	61.1	60.5			
Tues 4th	JPN:	00:30	Final Manufacturing PMI (December)	54.2				
	GER:	07:00	Retail Sales (November)	-0.3% (-2.9%)				
	FRA:	07:45	Flash HICP (December)	+0.4% (+3.4%)	+0.2% (+3.4%)			
	GER:	08:55	Unemployment Rate (December)	5.3%				
	UK:	09:30	Final Markit / CIPS Manufacturing PMI (Dec)	57.6	57.6			
	US:	15:00	JOLTS Job Openings (November)	+11.0m				
Wed 5th	IRL:	01:01	AIB Service PMI (December)	59.3				
	FRA:	07:45	Consumer Confidence (December)	99				
	EU-19:	09:00	Final Markit Composite PMI (December)	53.4	53.4			
			- Services PMI	53.3	53.3			
	US:	13:15	ADP National Employment (December)	+534,000	+500,000			
	US:	14:45	Final Markit Composite PMI (December)	56.9	56.9			
			- Services PMI	57.5	57.5			
	US:	15:00	Non-manufacturing ISM (December)	69.1	66.9			
	IRL:	16:30	Exchequer Returns (December)	2020: -€12.4Bn	2021:-€4.5Bn			
Thu 6th	GER:	07:00	Industrial Orders (November)	-6.9%				
	UK:	09:30	Final Markit / CIPS Composite PMI (December)		53.2			
	-		- Services PMI	53.2	53.2			
	EU-19:	10:00	Producer Prices (November)	+5.4% (+21.9%)				
	GER:	13:00	Flash HICP (December)	+0.3% (+6.0%)	+0.1% (+5.5%)			
	US:	13:30	International Trade (November)	-\$67.1Bn	-\$68.5Bn			
	US:	13:30	Initial Jobless Claims (w/e 27th December)	QU1.1D.	J00.55.1			
	US:	15:00	Factory Orders (November)	+1.0%	+1.5%			
Fri 7th	GER:	07:00	Industrial Output (November)	+2.8% (-0.6%)	+1.0% (-0.8%)			
FII / UI	GER:	07:00	Trade Balance (November)	+2.5% (-0.6%) +€12.5Bn	±1.070 (=0.070)			
	GER.	07:00	,					
	EDA.	07.45	- Exports	+4.1%				
	FRA:	07:45	Industrial Output (November)	+0.9%	(. 4 70/)			
	EU-19:	10:00	Flash HICP (December) - Ex-Food & Energy	(+4.9%) (+2.6%)	(+4.7%) (+2.5%)			
	IRL:	11:00	Retail Sales (November)	-1.7% (+1.5%)	+0.0% (+13.5%			
	EU-19:	10:00	Retail Sales (November)	+0.2% (+1.4%)	-0.4%(+5.6%)			
	EU-19:	10:00	EC Economic Sentiment (December)	117.5	116.5			
	LO 17.	10.00	- Industrial / Services / Consumer Confidence					
	US:	13:30	Non-farm Payrolls (December)	+210,000	+450,000			
	US:	13:30	Non-farm Payrolls (December) - Unemployment Rate	+210,000 4.2%	+450,000 4.1%			

Please note, the next AIB Weekly Market Brief & Economic Diary will be published on January 7th 2022

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