



All data vs 2019 unless otherwise stated

***ITIC estimates**

Air & Sea

	Sep '22	Sep '22 vs '19	YTD '22	'22 vs '19
Dublin Airport	2,779,000	-9%	20,948,900	-18%
Cork Airport	232,700	-3%	1,703,250	-16%
Shannon Airport	149,100	-14%	1,130,000	-16%
Ferries (Aug 2022)	395,000	-12%	1,528,000	-18%

Selected performance indicators

Inflation HCPI	Europe Brent Oil spot price av. mnth. \$ per barrel	Employment Tourism & Hospitality
Sep 2022: 8.6%	Sep 2022: \$89.77	Q2 2022: 244,800
Aug 2022: 8.9%	Sep 2019: \$62.80	Q2 2019: 262,000

Outlook & Challenges

- Positive trend for visitor arrivals continued in September with estimated volume reaching 91% of 2019.
- The economic slowdown and energy crisis across Europe seriously threaten tourism's recovery.
- Businesses face a challenging Q4 and 2023 with rising input costs, interest rate increases, softening demand, and supply issues.

North America
 Visitors *230,000 | -7%
 YTD *1,540,000 | -21%

Great Britain
 Visitors *280,000 | -11%
 YTD *2,216,000 | -22%

Continental Europe
 Visitors *338,000 | -5%
 YTD *2,595,000 | -15%

Rest of World
 Visitors *50,000 | -22%
 YTD *353,000 | -35%

TOTAL SEP '22 VISITORS
***898,000 | -9%**
YEAR TO DATE
***6,704,000 | -20%**

