

# IRISH TOURISM DASHBOARD

# JUNE 2022



All data vs 2019 unless otherwise stated

\*ITIC estimates

#### Air & Sea

	Jun '22	Jun '22 vs '19	YTD '22	'22 vs '19
Dublin Airport	2,846,000	-12%	12,021,400	-23%
Cork Airport	248,000	-11%	932,600	-23%
Shannon Airport	157,000	-15%	634,670	-21%
Ferries (May 2022)	169,000	-21%	527,000	-24%

### Selected performance indicators

Inflation	EWSS	Europe Brent
(vs 2019)	OVERALL	spot price av. mnth. \$ per barrel
Jun 2022: <b>9.6</b> %	By end of EWSS 29% paid	Jun. 2022: <b>\$123.00</b>
Jun 2019: 1.1%	out to tourism businesses	Jun. 2019: <b>\$64.00</b>

#### Jan Jan State Contract Contrac

Arrivals \*260,000 | -13% YTD \*786,000 | -30%

**North America** 

### **Great Britain**

Arrivals \*280,000 | -11% YTD \*1,277,000 | -29%

## Continental Europe

Arrivals \*340,000 | -9% YTD \*1,471,000 | -20%

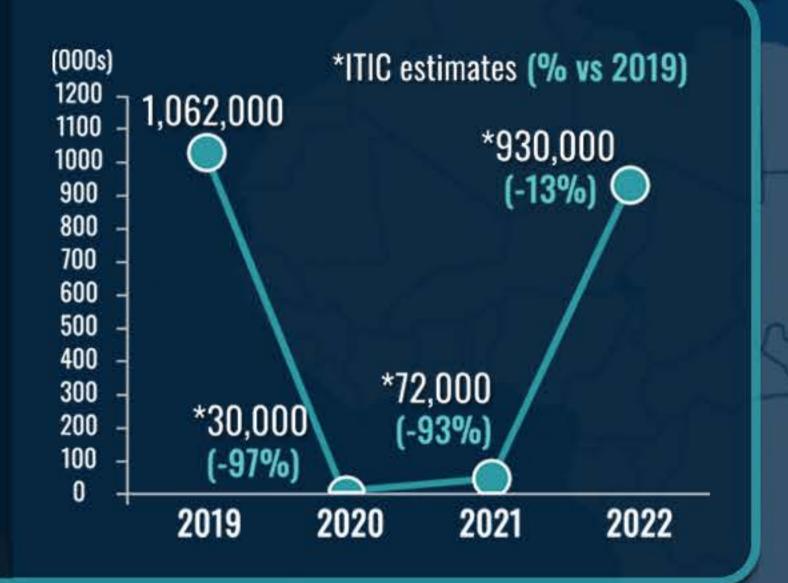
## Outlook & Challenges

- Visitor arrivals continued to rebound in June driven by pent up demand and deferred bookings a unique post Covid demand pattern.
- Irish tourism facing supply side constraints across accommodation, car hir and labour over the peak months which are likely to cap recovery.
- The deteriorating macroeconomic environment is dampening consumer sentiment globally with 2023 shaping up to be a more challenging year than 2022.

## **TOTAL JUN '22**

ARRIVALS \*930,000 | -13%

> YEAR TO DATE \*3,716,000 | -26%



### **Rest of World**

Arrivals \*50,000 | -33% YTD \*182,000 | -41%

**SOURCES:** Estimates of current visitor volumes are based on aggregate passenger data from airports and carriers, in the absence of CSO port surveys. CSO Accommodation & Food Service Activities extrapolated for tourism employment. Revenue data used for EWSS. Estimates are intended to be indicative rather than definitive. **PUBLISHED:** 13 July 2022 by the IRISH TOURISM INDUSTRY CONFEDERATION | T: +353 (0)1 293 4950 | E: info@itic.ie | www.itic.ie

