



All data vs 2019 unless otherwise stated

***ITIC estimates**

Air & Sea

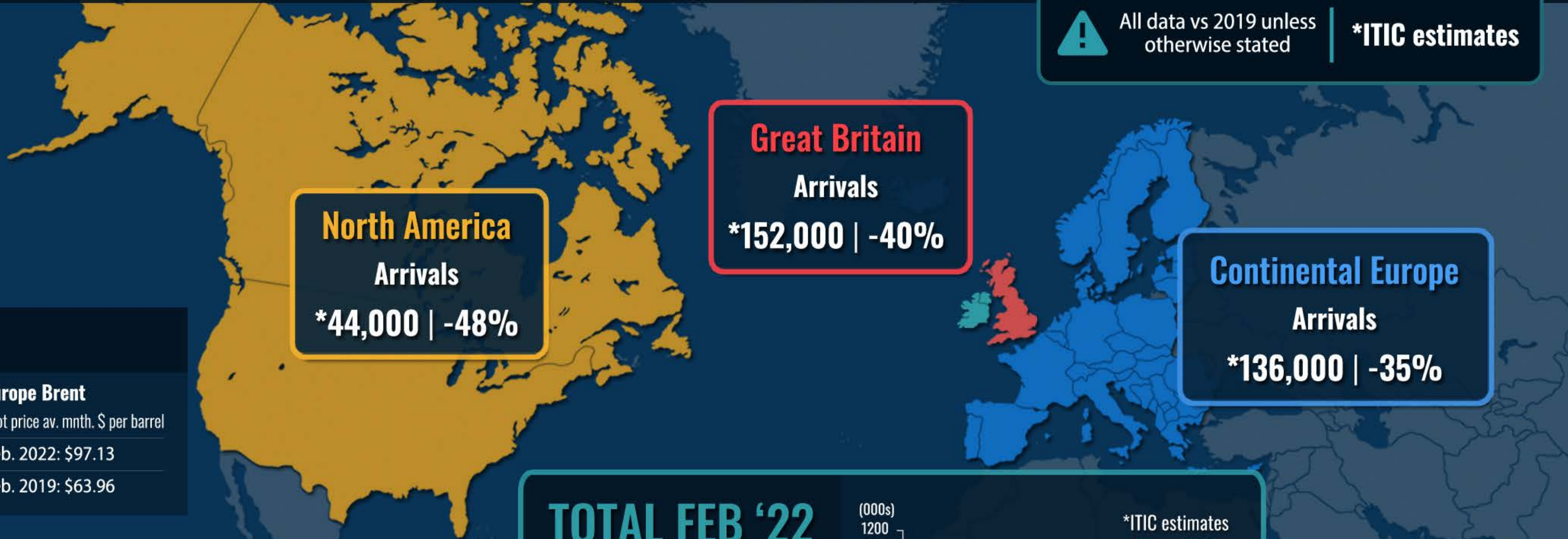
	Feb '22	Feb '22 vs '19
Dublin Airport	1,328,000	-34%
Cork Airport	96,800	-36%
Shannon Airport	64,000	-30%
Ferries (Jan 2022)	54,500	-40%

Selected performance indicators

Dublin Hotels (vs 2021)	Employment (2021 & 2019)	Europe Brent spot price av. mnth. \$ per barrel
Occ. 57% (vs 15%)	Q4 2021: 242,500	Feb. 2022: \$97.13
ADR €123 (vs €77)	Q4 2019: 268,500	Feb. 2019: \$63.96

Outlook & Challenges

- Inbound tourism recovery on an upward trajectory post-Covid although still far below levels for same month in 2019
- Russia's invasion of Ukraine threatens international travel recovery as consumers face renewed uncertainty, soaring fuel prices and household cost inflation
- War, business inflation and labour shortages threaten Irish tourism recovery this year although ITIC still project 60% recovery to 2019 levels



North America
Arrivals
***44,000 | -48%**

Great Britain
Arrivals
***152,000 | -40%**

Continental Europe
Arrivals
***136,000 | -35%**

TOTAL FEB '22
ARRIVALS
***350,000 | -41%**
YEAR TO DATE
***640,000 | -48%**



Rest of World
Arrivals
***18,000 | -52%**

