



All data vs 2019 unless otherwise stated

***ITIC estimates**

Air & Sea

	Aug '22	Aug '22 vs '19	YTD '22	'22 vs '19
Dublin Airport	3,076,100	-10%	18,170,000	-19%
Cork Airport	270,200	-9%	1,470,600	-18%
Shannon Airport	165,500	-14%	980,900	-17%
Ferries (Jul 2022)	338,000	-12%	1,133,000	-19%

Selected performance indicators

Inflation HCPI	Europe Brent Oil spot price av. mnth. \$ per barrel	Employment Tourism & Hospitality
Aug 2022: 8.9%	Aug 2022: \$104.50	Q2 2022: 244,800
Jul 2022: 9.6%	Aug 2019: \$65.00	Q2 2019: 262,000

Outlook & Challenges

- Inbound tourism recovery continued through August with volume estimated to have reached 89% of the same month in 2019.
- Recovery is fragile, with a deteriorating economic outlook across all source markets as consumers face into a difficult winter.
- Inflation, an energy crisis, interest rate hikes, supply and labour challenges combine to represent a serious threat to future businesses.

North America

Visitors *256,000 | -10%
YTD *1,310,000 | -22%

Great Britain

Visitors *343,000 | -12%
YTD *1,936,000 | -24%

Continental Europe

Visitors *396,000 | -8%
YTD *2,257,000 | -16%

Rest of World

Visitors *65,000 | -25%
YTD *303,000 | -37%

TOTAL AUG '22 VISITORS

***1,060,000 | -11%**

YEAR TO DATE

***5,806,000 | -21%**

